



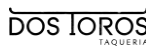
**STIFEL** is a leading middle-market investment bank. **MILLER BUCKFIRE** is a leading restructuring advisory boutique. Stifel and Miller Buckfire have **Consumer & Restaurant** sector expertise across **Equity & Debt Capital Markets, M&A Advisory, and Restructuring & Bankruptcy Advisory**, with a long history of assisting public, sponsor-backed, and founder-owned companies.

## STIFEL AS YOUR TRUSTED PARTNER

**STIFEL & MILLER BUCKFIRE** understand the **current challenges** facing many restaurant companies:

- Profound and unprecedented near-term impacts and uncertainty of the global COVID-19 pandemic  
Location and dining room closures, employee layoffs, liquidity constraints, capital structure issues, heightened leverage ratios, debt covenant compliance risks, and lack of growth capital to fund expansion
- Ongoing trends related to technology disruption, traffic challenges, and shift to off-premise and delivery

**20+**  
Recent Stifel  
Restaurant &  
Select Transactions



**25+**  
Recent  
Miller Buckfire  
Consumer-Facing  
Restructurings



## STIFEL & MILLER BUCKFIRE SERVICES

Our **STIFEL & MILLER BUCKFIRE** professionals have deep sector and domain knowledge across Capital Raising, Advisory and Corporate Restructurings. Together, we offer a power partnership to assist corporate clients and financial sponsors in navigating through complex situations and opportunities. Our services include:

- Sourcing and negotiating equity, preferred stock, convertible, and debt capital infusions
- Assisting with capital structure advisory, stakeholder negotiations, exchange offers, tender offers, and rights offerings
- Negotiating amendments, waivers, extensions, and restructurings of senior and subordinated debt facilities
- Identifying strategic opportunities (i.e. divestitures, acquisitions, sales, mergers, investment opportunities)
- Advising on corporate restructurings, out-of-court recapitalizations, and bankruptcy processes
- Assisting with shareholder advisory, including hostile, and activist defense strategies and solutions

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